

KID (key information document) SaaS Product Offering

Financial Risk Solutions (FRS) offers a cloud based, software as a service solution providing the following benefits:

- ✔ A cost-effective automated solution for the production of KIDs in a controlled environment
- ✔ Production of PDF KIDs for Category 2 PRIIPs inclusive of direct funds, fund of funds and both single and regular premium PRIIPs
- ✔ Production of reports to support and analyse the KID results
- ✔ Easy upload of data inputs via FTP
- ✔ Easy download of KID PDFs and supporting reports via FTP
- ✔ KID customisation, training and assistance provided on a time and materials basis
- ✔ Support for any issues related to the running of the software
- ✔ No long-term commitments with a pay as you use model



SaaS

Software as a Service



STEP 1

Complete data template
(with items your Investment admin team have)



PRIIPs

Packaged Retail and Insurance-Based Investment Products




STEP 2

Uploaded to
Invest|GRC™ SaaS



KID

Kid Information Document



STEP 3

KID PDF's are produced



SUBMIT

Service available in all EU States: Austria, Belgium, Bulgaria, Croatia, Cyprus, Malta, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden & United Kingdom.